



NOTICE OF MEETING

STATE PUBLIC WORKS BOARD

*Monday, September 9, 2019 at 1:00 p.m. in
Room 113, State Capitol, Sacramento, California*

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Pursuant to section 11125 of the Government Code, notice of all Board meetings will be given at least ten days in advance and such notice must include a copy of the agenda. Members of the Public may address the Board prior to it taking action on any matter in the agenda.

This notice and the Board agenda for the current month are available on the Internet at: <http://www.spwb.ca.gov>.

Individuals who need disability-related accommodation, including auxiliary aids for effective participation at this public meeting are invited to make their requests and preferences known to Kathryn Lee at (916) 445-9694 or e-mail to Kathryn.lee@dof.ca.gov, five days prior to the meeting.

BOND ITEMS

BOND ITEM—1

DEPARTMENT OF JUSTICE (0820)
DEPARTMENT OF CORRECTIONS (5225)
2019 SERIES B, LEASE REVENUE REFUNDING BONDS
VARIOUS CAPITAL PROJECTS

VARIOUS PROJECTS:

Series 2006 D – Department of Justice

1. Redding Replacement Forensic Laboratory (Redding Project)
2. Santa Barbara Replacement Forensic Laboratory (Santa Barbara Project)

Series 2006 H – Department of Corrections and Rehabilitation

1. California State Prison – Sacramento Psychiatric Services Unit/Enhanced Outpatient Care Phase II, City of Folsom
2. Ironwood State Prison – Correctional Treatment Center Project (ISP Project) in the City of Blythe

Series 2007 D – Department of Corrections and Rehabilitation

1. California Men's Colony, Wastewater Collection and Treatment Project (CMC Project) in the City of San Luis Obispo

Series 2008 F – Department of Justice

1. Santa Rosa Replacement Laboratory (Santa Rosa Project)

Series 2009 H – Department of Corrections and Rehabilitation

1. California State Prison – Monterey Bay County (Salinas Valley State Prison 64 Bed Mental Health Facility project) in the City of Soledad

Consider adoption of a resolution to:

1. **Authorize the sale of the State Public Works Board Lease Revenue Refunding Bonds, 2019 Series B, Various Capital Projects, in accordance with the Board's refunding policy.**
2. **Approve the form of and authorize the execution of various documents in connection with the sale of said revenue bonds including a Supplemental Indenture to the Master Indenture, amended agreements for the sites and facilities, Escrow Agreements, a Continuing Disclosure Agreement, and a Notice of Sale.**
3. **Approve the form of and authorize the execution of an escrow agreement for purposes of defeasing the Public Works Board Lease Revenue Refunding Bonds, 2006 Series F (California State Prison – Monterey County (Soledad II)).**
4. **Approve the form of and authorize the release of a Preliminary Official Statement and authorize the preparation and delivery of an Official Statement.**
5. **Approve and authorize other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds and to otherwise effectuate the purpose of the resolution.**

The following are the currently outstanding par amounts of the bonds to be refunded by the 2019 Series B Lease Revenue Refunding Bonds:

<u>Bond Series</u>	<u>Currently Outstanding Par Amount</u>
2006D Bonds	\$9,965,000
2006H Bonds	\$15,220,000
2007D Bonds	\$21,855,000
2008F Bonds	\$7,430,000
2009H Bonds	\$20,920,000

OTHER BUSINESS

NONE

REPORTABLES

NONE