



CALIFORNIA STATE  
**PUBLIC WORKS BOARD**

EDMUND G. BROWN JR. • GOVERNOR

915 L STREET ■ NINTH FLOOR ■ SACRAMENTO CA ■ 95814-3706 ■ (916) 445-9694

## NOTICE OF MEETING

### STATE PUBLIC WORKS BOARD

**Monday, March 26, 2018 at 10:00 a.m.**  
**in Room 113, State Capitol, Sacramento, California**

- I. Roll Call
  
- II. Bond Items Page 2
  
- III. Consent Items Page 6

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Pursuant to section 11125 of the Government Code, notice of all Board meetings will be given at least ten days in advance and such notice must include a copy of the agenda. Members of the Public may address the Board prior to it taking action on any matter in the agenda.

This notice and the Board agenda for the current month are available on the Internet at: <http://www.spwb.ca.gov>.

Individuals who need disability-related accommodation, including auxiliary aids for effective participation at this public meeting are invited to make their requests and preferences known to Marie Magdaleno at (916) 445-9694 or e-mail to [marie.magdaleno@dof.ca.gov](mailto:marie.magdaleno@dof.ca.gov), five days prior to the meeting.

## BOND ITEM

### BOND ITEM—1

**DEPARTMENT OF CORRECTIONS AND REHABILITATION (5225)  
2018 SERIES A, LEASE REVENUE BONDS  
KERN JAIL COMPLEX**

*Project:* **Kern Jail Complex**

*Location:* Kern County

*Authority:* Government Code Sections 15820.91-15820.917 (AB 900, Phase 2)

**Consider adoption of a resolution to:**

- 1. Authorize the sale of the State Public Works Board Lease Revenue Bonds, Department of Corrections and Rehabilitation, 2018 Series A, Kern Jail Complex, Tax-Exempt Bonds.**
- 2. Approve the form of and authorize the execution of a One Hundred Forty-Ninth Supplemental Indenture, between the State Treasurer and the Board.**
- 3. Approve the form of and authorize the execution of a Site Lease between the Department of Corrections and Rehabilitation (CDCR) and the Board.**
- 4. Approve the form of and authorize the execution of a Facility Lease between the CDCR and the Board.**
- 5. Approve the form of and consent to and acknowledge a Facility Sublease between the CDCR and the participating county.**
- 6. Approve the form of and authorize the execution of a Continuing Disclosure Agreement.**
- 7. Approve the form of and authorize the delivery of a Preliminary Official Statement.**
- 8. Approve the form of the Notice of Sale.**
- 9. Authorize the preparation and delivery of an Official Statement.**
- 10. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds.**

<b>Project Costs to be Financed</b>	<b>\$100,000,000</b>
<b>Estimated Par Value of Bonds to be Issued</b>	<b>\$91,815,000</b>
<b>“Not To Exceed” Par Amount</b>	<b>\$112,215,000</b>

## BOND ITEM

### BOND ITEM—2

**DEPARTMENT OF FORESTRY AND FIRE PROTECTION (3540)  
DEPARTMENT OF GENERAL SERVICES (7760)  
2018 SERIES B, LEASE REVENUE BONDS  
VARIOUS FACILITIES**

*Authority: Section 15840 of the Government Code*

Refunded Bonds, 2007 Series E:

Department of Forestry and Fire Protection:

Bear Creek Fire Station, Tulare County  
Del Dios Fire Station, San Diego County  
Dew Drop Fire Station, Amador County  
Harts Mill Fire Station, Butte County  
Independence Fire Station, Inyo County  
Rancheria Fire Station, Madera County  
Raymond Fire Station, Madera County  
Santa Clara Ranger Unit Headquarters Automotive Shop, Santa Clara County  
Sweetwater Fire Station, Alameda County  
Usona Fire Station, Mariposa County  
Vallecito Conservation Camp, Calaveras County  
Weaverville Fire Station, Trinity County

Refunded Bonds, 2008 Series D:

Department of General Services

Office Building 10, Sacramento

**Consider adoption of a resolution to:**

- 1. Authorize the sale of the State Public Works Board Lease Revenue Refunding Bonds, 2018 Series B, in accordance with the Board's refunding policy.**
- 2. Approve the form of and authorize the execution of a One-Hundred and Fiftieth Supplemental Indenture to the Master Indenture, between the Board and the State Treasurer.**
- 3. Approve the forms of and authorize the execution of the Site Leases between the Board and the above named departments.**
- 4. Approve the forms of and authorize the execution of the Facility Leases between the Board and the above named departments.**
- 5. Approve the forms of and authorize the execution of an Escrow Agreement between the Board and the State Treasurer for each series of bond being refunded.**
- 6. Approve the forms of and authorize the execution of the Termination Agreements between the Board and the above departments.**

7. Approve the form of and authorize the execution of the Continuing Disclosure Agreement.
8. Approve the form of and authorize the delivery of a Preliminary Official Statement.
9. Approve the form of the Notice of Sale.
10. Authorize the preparation and delivery of an Official Statement.
11. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds.

Outstanding par amount of the bonds to be refunded, 2007E:	\$33,050,000
Outstanding par amount of the bonds to be refunded, 2008D:	\$19,435,000

**BOND ITEM**

**BOND ITEM—3**

**DEPARTMENT OF CORRECTIONS AND REHABILITATION (5225)  
2000 SERIES B, LEASE REVENUE BONDS  
VARIOUS CORRECTIONAL PROJECTS**

Defeased Bonds, 2000 Series B:

Department of Corrections and Rehabilitation, as successor to the Department of the Youth Authority:

El Paso de Robles Youth Correctional Facility, San Luis Obispo County  
Fred C. Nelles Youth Correctional Facility, Los Angeles County  
Heman G. Stark Youth Correctional Facility, San Bernardino County  
Preston Youth Correctional Facility, Amador County

**Consider adoption of a resolution to:**

- 1. Authorize the defeasance of the State Public Works Board Lease Revenue Bonds, Department of the Youth Authority, 2000 Series B, Various Correctional Projects.**
- 2. Approve the form of and authorize the execution of an Escrow Agreement between the Board and the State Treasurer.**
- 3. Approve the forms of and authorize the execution of the Termination Agreements between the Board and the Department of Corrections and Rehabilitation.**
- 4. Approve other related actions in connection with the defeasance of said revenue bonds and closing requirements for the sale of the Fred C. Nelles property.**

**Outstanding par amount of bonds to be defeased, 2000B:**

**\$1,935,000**

**CONSENT ITEM**

**CONSENT ITEM—1**

**DEPARTMENT OF FORESTRY AND FIRE PROTECTION (3540)  
ACADEMY: CONSTRUCT DORMITORY  
AMADOR COUNTY**

*Authority: Chapters 47 and 48, Statutes of 2006, Item 3540-301-0660 (5), as reappropriated by the Budgets Act of 2008, 2009, 2011, 2013, and 2016  
Chapters 10 and 11, Statutes of 2015, Item 3540-301-0660 (1)*

**Consider:**

**a) Recognizing a scope change**

**b) Approving an augmentation**

**\$1,161,000**

(7.8 percent total appropriations)  
(12.9 percent cumulative)