



NOTICE OF MEETING

STATE PUBLIC WORKS BOARD

Thursday, March 23, 2017, at 10:00 a.m. in the
Redwood Room at Capitol Place
915 L Street, Sacramento, California

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Pursuant to section 11125 of the Government Code, notice of all Board meetings will be given at least ten days in advance and such notice must include a copy of the agenda. Members of the Public may address the Board prior to it taking action on any matter in the agenda.

This notice and the Board agenda for the current month are available on the Internet at: <http://www.spwb.ca.gov>.

Individuals who need disability-related accommodation, including auxiliary aids for effective participation at this public meeting are invited to make their requests and preferences known to Patrice Coleman at (916) 445-9694 or e-mail to patrice.coleman@dof.ca.gov, five days prior to the meeting.

BOND ITEM

BOND ITEM—1

CALIFORNIA CONSERVATION CORPS (3340)
DEPARTMENT OF STATE HOSPITALS (4440)
DEPARTMENT OF CORRECTIONS AND REHABILITATION (5225)
DEPARTMENT OF GENERAL SERVICES (7760)
DEPARTMENT OF VETERANS AFFAIRS (8950)
2017 SERIES B, LEASE REVENUE REFUNDING BONDS
VARIOUS PROJECTS

Refunded Bonds, 2009 Series G-1:

California Conservation Corps:

Camarillo Satellite Facility

Department of Corrections and Rehabilitation:

California Correctional Institution Wastewater Treatment Plant
Chuckawalla Valley State Prison Heating, Ventilation, and Air Conditioning System
Deuel Vocational Institution Wastewater Treatment Plant
San Quentin State Prison Health Services Building

Department of General Services:

Central Plant
Marysville Office Building

Department of Veterans Affairs:

West Los Angeles Veterans Home
Yountville Veterans Home Member Services Building

Department of State Hospitals:

Metropolitan State Hospital - New Main Kitchen

Authority: Section 15840 of the Government Code

Consider adoption of a resolution to:

- 1. Authorize the sale of the State Public Works Board Lease Revenue Refunding Bonds, 2017 Series B, Various Capital Projects, in accordance with the Board's refunding policy.**
- 2. Approve the form of and authorize the execution of a Supplemental Indenture to the Master Indenture, between the Board and the State Treasurer.**
- 3. Approve the forms of and authorize the execution of a First Amendment to Facility Leases between the Board and the above named departments.**
- 4. Approve the form of and authorize the execution of an Escrow Agreement between the Board and the State Treasurer.**
- 5. Approve the form of and authorize the execution of a Continuing Disclosure Agreement.**
- 6. Approve the form of and authorize the delivery of a Preliminary Official Statement.**
- 7. Authorize the preparation and delivery of an Official Statement.**

8. Approve the form of and authorize the execution of a Purchase Contract.
9. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds.

Current outstanding par amount of the bonds to be refunded 2009 G-1: \$404,620,000

BOND ITEMS

BOND ITEM—2

**JUDICIAL COUNCIL (0250)
DEPARTMENT OF FORESTRY AND FIRE PROTECTION (3540)
DEPARTMENT OF CORRECTIONS AND REHABILITATION (5225)
2017 SERIES C, LEASE REVENUE REFUNDING BONDS
VARIOUS PROJECTS**

Refunded Bonds, 2010 Series A-1:

Department of Forestry and Fire Protection:

- Altaville Forest Fire Station
- Bautista Conservation Camp-Modular Buildings
- Cuyamaca Forest Fire Station
- Mendocino Ranger Unit Headquarters Automotive Shop
- Warner Springs Forest Fire Station
- North Region Forest Fire Station Replacement Facilities -
 - Buckhorn Forest Fire Station, Del Puerto Forest Fire Station, Elk Creek Forest Fire Station, Forest Ranch Forest Fire Station, Point Arena Forest Fire Station, Susanville Forest Fire Station, Thorn Forest Fire Station, and Whitmore Forest Fire Station
- Statewide Forest Fire Station Facilities
 - Boonville Forest Fire Station, Bridgeville Forest Fire Station, Cloverdale Forest Fire Station, Colfax Forest Fire Station, Nevada City Forest Fire Station, Weott Forest Fire Station.

Department of Corrections and Rehabilitation:

- California Medical Facility, Vacaville: Intermediate Care Facility
- California Institution for Women, Chino: Acute/Intermediate Care Facility
- California State Prison Los Angeles County, Lancaster: Enhanced Outpatient Program Treatment and Office Space
- Central California Women's Facility: Enhanced Outpatient Program Treatment and Office Space

Judicial Council:

- New Susanville Courthouse

Authority: Section 15840 of the Government Code

Consider adoption of a resolution to:

1. **Authorize the sale of the State Public Works Board Lease Revenue Refunding Bonds, 2017 Series C, Various Capital Projects, in accordance with the Board's refunding policy.**

2. Approve the form of and authorize the execution of a Supplemental Indenture to the Master Indenture, between the Board and the State Treasurer.
3. Approve the forms of and authorize the execution of a First Amendment to Facility Leases between the Board and the above named departments.
4. Approve the form of and authorize the execution of an Escrow Agreement between the Board and the State Treasurer.
5. Approve the form of and authorize the execution of a Continuing Disclosure Agreement.
6. Approve the form of and authorize the delivery of a Preliminary Official Statement.
7. Authorize the preparation and delivery of an Official Statement.
8. Approve the form of and authorize the execution of a Purchase Contract.
9. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds.

Current outstanding par amount of the bonds to be refunded 2010 A-1: \$180,710,000

BOND ITEMS

BOND ITEM—3

**HASTINGS COLLEGE OF THE LAW (6600)
ACADEMIC BUILDING REPLACEMENT
SAN FRANCISCO COUNTY**

*Authority: Chapters 10 and 11, Statutes of 2015, Item 6600-301-0660(1)
 Chapter 23, Statutes of 2016, Item 6600-301-0660(1)*

Consider adoption of a resolution to:

1. Authorize actions to be taken to provide for interim financing and declare the official intent of the Board to reimburse certain capital expenditures from the Public Buildings Construction Fund from the proceeds of the sale of bonds.
2. Authorize the sale of lease revenue bonds.
3. Approve the form of and authorize the execution and delivery of a Project Delivery Agreement between the Department of General Services and the Board, with the consent of the Hastings College of the Law.

Total Bond Appropriations \$53,638,000

CONSENT ITEM

CONSENT ITEM –1

**DEPARTMENT OF GENERAL SERVICE (7760)
NEW O STREET OFFICE BUILDING
SACRAMENTO COUNTY**

Authority: Government Code Sections 14694 and 14965, Chapter 31, Statutes of 2016 (SB 836)

Consider approving the establishment of cost, scope, and delivery method.

CONSENT ITEM

CONSENT ITEM –2

**DEPARTMENT OF GENERAL SERVICE (7760)
NEW NATURAL RESOURCES AGENCY HEADQUARTERS BUILDING
SACRAMENTO COUNTY**

Authority: Government Code Sections 14694 and 14965, Chapter 31, Statutes of 2016 (SB 836)

Consider approving the establishment of cost, scope, and delivery method.

ACTION ITEMS

ACTION ITEM—1

HIGH SPEED RAIL AUTHORITY (2665)

**INITIAL OPERATING SEGMENT, SECTION 1
FRESNO COUNTY**

Authority Parcel Numbers: FB-10-0594, FB-10-0278, FB-10-0601, and FB-10-0602
Assessor's Parcel Numbers: 330-211-25T, 330-211-29, 330-211-28, and 330-211-30

*Authority: Chapter 152, Statutes of 2012, Item 2665-306-0890 (1)
Chapter 152, Statutes of 2012, Item 2665-306-6043 (1)
Chapter 25, Statutes of 2014, Item 2665-306-3228 (1)
Section 39719(b)(2) of the Health and Safety Code
Section 39719.1 of the Health and Safety Code
Section 185040(d) of the Public Utilities Code
Section 185040(f) of the Public Utilities Code*

Consider approving an agreement between the High Speed Rail Authority and the Fresno Metropolitan Flood Control District for an exchange of real property.

OTHER BUSINESS

NONE

REPORTABLES

NONE